

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5
2. Designation of issue: General Obligation Refunding Bonds, Series 2004B
3. Date of issue: September 24, 2004
4. Purpose of issue: Refunding of General Obligation Bonds, Series 1997
5. Type of bond: General Obligation
6. Principal amount and denomination of bond: \$23,410,000; \$5,000
7. Paying dates of principal and interest:  
Principal: Annually on July 1, commencing in 2005 through 2020  
Interest: January 1 and July 1, commencing July 1, 2005

over

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8. Amortization schedule:

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2005	\$ 400,000	1.60%
2006	165,000	2.75
2007	170,000	3.00
2008	1,405,000	3.50
2009	1,455,000	5.00
2010	1,520,000	4.00
2011	1,585,000	4.00
2012	1,650,000	4.25
2013	1,720,000	4.50
2014	2,260,000	4.50
2015	2,360,000	5.00
2016	2,475,000	5.00
2017	2,600,000	5.00
2018	1,530,000	5.00
2019	1,605,000	5.00
2020	510,000	4.75

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$10,564,437.95

This is to certify that the above information pertaining to Sioux Falls School District 49-5 is true and correct on this 24th day of September, 2004.

By   
Its: Business Manager